

Gallarate (Va), 3 december 2015

PUBLIC OFFERING FOR SALE AND SUBSCRIPTION and admission to trading on the screen-based stock exchange (MTA) organised and managed by Borsa Italiana S.p.A. of the ordinary shares of Openjobmetis S.p.A. Agenzia per il Lavoro.

ISSUER

Openjobmetis S.p.A. Agenzia per il Lavoro

SELLING SHAREHOLDERS

M.T.I. Investimenti S.A., Omniafin S.p.A., Wise Venture Società di Gestione del Risparmio S.p.A. as asset management company for Wisequity II and Macchine Italia Fondo Comune di Investimento Mobiliare Chiuso

COORDINATOR OF GLOBAL OFFERING FOR SALE AND SUBSCRIPTION, LEAD MANAGER FOR THE PUBLIC OFFERING AND SINGLE BOOKRUNNER, SPONSOR AND SPECIALIST

EQUITA SIM S.p.A.

JOINT LEAD MANAGERS FOR INSTITUTIONAL PLACEMENT

Banca Akros S.p.A., MPS Capital Services

AUDIT COMPANY

KPMG S.p.A.

SUPPLEMENTARY NOTICE

to the prospectus for the Public Offering for Sale and Subscription and the admission to trading on the screen-based stock exchange (MTA) organised and managed by Borsa Italiana S.p.A., STAR segment, of the ordinary shares of Openjobmetis S.p.A. Agenzia per il Lavoro (“**Issuer**”), represented by the Registration Document, the Securities Note and the Summary Note (jointly, “**Prospectus**”) filed with the Commissione Nazionale per le Società e la Borsa (“**CONSOB**”) on 18 November 2015, as a result of the notification of the issue by CONSOB of the approval of the Registration Document with note of 18 November 2015, protocol No. 0089023/15 and the approval of the Securities Note and of the Summary Note with note of 18 November 2015, protocol No. 0089070/15.

Capitalised terms used in this notice and not explicitly defined have the same meaning as in the Prospectus. The references made to Sections, Chapters, and Paragraphs are, as the case may be, references to the Sections, Chapters, and Paragraphs of the Prospectus.

Pursuant to Article 13, paragraph 2 of the Regulation adopted by CONSOB with resolution of 14 May 1999, No. 11971, as later amended and integrated, and integrating what is specified in the Summary Note and in Ch. V, Par. 5.1.9 of the Securities Note, we state the following.

- as part of the Global Offering for Sale and Subscription, applications were received for a total of 12,277,463 Shares;

- based on applications received for the Global Offering for Sale and Subscription, 5,750,143 Shares were assigned to 394 applicants. These Shares originate as follows: (a) 2,900,000 Shares from the Share Capital Increase, (b) 2,100,125 existing Shares placed for sale by the Selling Shareholders, and (c) 750,018 Shares, corresponding to 15% of the amount of the Global Offering for Sale and Subscription, from the exercise by the Coordinator of the Global Offering for Sale and Subscription, also in the name and on behalf of the members of the Institutional Placement Syndicate, of the Over-Allotment Option granted by Wise for the purposes of an over-allotment within the Institutional Placement, as described in the Summary Note and in Chapter V, Paragraph 5.2.5 of the Securities Note.

The allocation of the Shares among the applications received as part of the Institutional Placement and those received as part of the Public Offering, as described below, was carried out at the discretion of the Coordinator of the Global Offering for Sale and Subscription, after hearing the Promoters, keeping into account the quantity of the acceptances received by the Public Offering Syndicate and the quantity and quality of the acceptances received by the Institutional Placement Syndicate, in compliance with the provisions of Ch. V, Par. 5.2 of the Securities Note and also making use of the right of claw back as set forth in Ch. V, Par. 5.2.3.2 of the Securities Note.

Therefore, 5,303,643 Shares were assigned to the Institutional Investors and 446,500 Shares were assigned to the general public, of which 41,570 Shares were assigned to Employees.

These Shares are broken down as follows:

PUBLIC OFFERING

Within the Public Offering:

(i) applications were received for 446,500 Shares from 349 applicants broken down as follows:

- 102,250 Shares from 166 applicants belonging to the general public for subscriptions to the Minimum Lot;
 - 302,500 Shares from 56 applicants belonging to the general public for subscriptions to the Increased Minimum Subscription Lot;
 - 41,750 Shares from 127 Employees, as part of the Offering to the Employees, for subscriptions to the Minimum Lot for Employees;
- (ii) 446,500 Shares were assigned to 349 applicants in the following proportions:
- 102,250 Shares to 166 applicants belonging to the general public for subscriptions to the Minimum Lot;
 - 302,500 Shares to 56 applicants belonging to the general public for subscriptions to the Increased Minimum Subscription Lot;
 - 41,750 Shares to 127 Employees, as part of the Offering to the Employees, for subscriptions to the Minimum Lot for Employees.

INSTITUTIONAL PLACEMENT

Within the Institutional Placement:

(i) applications were received for 11,830,963 Shares from 45 applicants broken down as follows:

- 8,439,372 Shares from 24 Qualified Investors in Italy;
- 3,391,591 Shares from 21 Institutional Investors abroad;

(ii) 5,303,643 Shares were assigned to 45 applicants in the following proportions:

- 4,129,393 Shares to 24 Qualified Investors in Italy;
- 1,174,250 Shares to 21 Institutional Investors abroad.

No Share was subscribed by members of the Public Offering Syndicate and/or members of the Institutional Placement Syndicate as a result of commitments undertaken.

Please also note that, with respect to the information provided in the Prospectus, today the share capital of Wise Venture Società di Gestione del Risparmio S.p.A., after the share transfers on 19 November 2015 by Banca Popolare di Milano s.c.ar.l., former holder of 20% of the share capital of the asset management company, is held as follows: Valentina Franceschini, 8%; Paolo Gambarini, 20%; Stefano Ghetti, 8%; Fabrizio Medea, 14%; Roberto Saviane, 14%; Michele Semenzato, 20%; Wise itself, which holds treasury shares amounting to 16%. It is confirmed that no party controls Wise pursuant to Article 93 of Italian Legislative Decree 58/1998.