

Gallarate (Va), 2 december 2015

**PUBLIC OFFERING FOR SALE AND SUBSCRIPTION
AND ADMISSION TO TRADING ON THE SCREEN-BASED STOCK EXCHANGE (MTA)
ORGANISED AND MANAGED BY BORSA ITALIANA S.P.A.
OF THE ORDINARY SHARES OF OPENJOBMETIS S.P.A. AGENZIA PER IL LAVORO**

ISSUER

Openjobmetis S.p.A. Agenzia per il Lavoro

SELLING SHAREHOLDERS

M.T.I. Investimenti S.A., Omniafin S.p.A., Wise Venture Società di Gestione del Risparmio S.p.A. as asset management company for Wisequity II and Macchine Italia Fondo Comune di Investimento Mobiliare Chiuso

**COORDINATOR OF GLOBAL OFFERING FOR SALE AND SUBSCRIPTION,
LEAD MANAGER FOR THE PUBLIC OFFERING
AND SINGLE BOOKRUNNER, SPONSOR AND SPECIALIST**

EQUITA SIM S.p.A.

JOINT LEAD MANAGERS FOR INSTITUTIONAL PLACEMENT

Banca Akros S.p.A., MPS Capital Services

AUDIT COMPANY

KPMG S.p.A.

SUPPLEMENTARY NOTICE

to the prospectus for the Public Offering for Sale and Subscription and the admission to trading on the screen-based stock exchange (MTA) organised and managed by Borsa Italiana S.p.A., STAR segment (if the requirements are met), of the ordinary shares of Openjobmetis S.p.A. Agenzia per il Lavoro (“**Issuer**”), represented by the Registration Document, the Securities Note and the Summary Note (jointly, “**Prospectus**”) filed with the Commissione Nazionale per le Società e la Borsa (“**CONSOB**”) on 18 November 2015, as a result of the notification of the issue by CONSOB of the approval of the

Registration Document with note of 18 November 2015, protocol No. 0089023/15 and the approval of the Securities Note and of the Summary Note with note of 18 November 2015, protocol No. 0089070/15.

Capitalised terms used in this notice and not explicitly defined have the same meaning as in the Prospectus. The references made to Sections, Chapters, and Paragraphs are, as the case may be, references to the Sections, Chapters, and Paragraphs of the Prospectus.

Pursuant to Art. 7 of the Regulation adopted by CONSOB with resolution of 14 May 1999, No. 11971, as later amended and integrated, and integrating what specified in the Summary Note and in Ch. V, Par. 5.3.2 of the Securities Note, we state the following.

OFFER PRICE

The Offer Price was set to: **EURO 6.6 PER SHARE**

The Offer Price is the same for the Public Offering and the Institutional Placement.

EQUIVALENT VALUE OF MINIMUM LOT

The Equivalent Value of the Minimum Lot (equal to No. 250 Shares), calculated on the basis of the Offer Price, is Euro 1,650.

EQUIVALENT VALUE OF INCREASED MINIMUM SUBSCRIPTION LOT

The Equivalent Value of the Increased Minimum Subscription Lot (equal to No. 2,500 Shares), calculated on the basis of the Offer Price, is Euro 16,500.

EQUIVALENT VALUE OF MINIMUM LOT FOR EMPLOYEES

The Equivalent Value of the Minimum Lot for the Employees (equal to No. 125 Shares), calculated on the basis of the Offer Price, is Euro 825.

STOCK MARKET CAPITALISATION

The stock market capitalisation of the Issuer after the Share Capital Increase, calculated on the basis of the Offer Price, shall be approximately Euro 90.5 million.

PRICE MULTIPLIERS

The EV/EBITDA and P/E multipliers for the Issuer before the Share Capital Increase, calculated on the basis of the Offer Price, are shown in the following table:

Multiple calculated on:	adjusted 2014 EV/EBITDA (1)	adjusted 2014 P/E (2)
Offer Price	12.5x	18.9x

- (1) The adjusted EV/EBITDA multiple is calculated as the ratio between the value of the economic capital calculated on the basis of the Offer Price of the Issuer, plus the net financial position and minus the non-current financial assets of the Issuer as at 30 September 2015, and the adjusted EBITDA of the Issuer as at 31 December 2014.
- (2) The adjusted P/E multiple is calculated as the ratio between the value of the economic capital calculated on the basis of the Offer Price of the Issuer and the adjusted Net Profit of the Issuer as at 31 December 2014.

The allocation of the Shares among the applications received as part of the Institutional Placement and those received as part of the Public Offering shall be carried out at the discretion of the Coordinator of the Global Offering for Sale and Subscription, after hearing the Promoters, keeping into account the

quantity of the acceptances received by the Public Offering Syndicate and the quantity and quality of the acceptances received by the Institutional Placement Syndicate, in compliance with the provisions of Ch. V, Par. 5.2 of the Securities Note and also making use of the right of claw back as set forth in Ch. V, Par. 5.2.3.2 of the Securities Note.

The summary results of the Global Offering for Sale and Subscription shall be disclosed to the market with a special notice to be published with the procedures specified by Par. 5.1.9 of the Securities Note.

PROCEEDS OF OFFERING

The total proceeds from the Global Offering for Sale and Subscription, calculated on the basis of the Offer Price, net of the maximum commissions recognised to the Public Offering and the Institutional Placement Syndicate, is approximately Euro 31.4 million.