

PRESS RELEASE

OPENJOBMETIS: FIRST DAY OF SHARE TRADING ON THE SCREEN-BASED STOCK EXCHANGE (MTA), STAR SEGMENT

THE SHARES CLOSED AT EURO 6.82 (+ 3.33%)

Gallarate, 3 December 2015 – Trading of the ordinary shares of Openjobmetis started today on the screen-based stock exchange (MTA) - STAR segment, organised and managed by Borsa Italiana S.p.A. The share price was up 3.33% on its placement price at the end of its first day of trading, closing at Euro 6.82.

Marco Vittorelli, Chairman of Openjobmetis announced: *“Thanks to all the work we have done, we can finally say that jobs have joined the stock exchange today. We are delighted and proud to have achieved something so extraordinarily important for us and for our future”*.

“This success” – added **Rosario Rasizza**, Managing director of Openjobmetis - *“is the result of all the hard work by the team and is a further step on the path to growth of the company. The Italian temporary work market is still largely unconsolidated, and so there is ample space to grow with good business opportunities which we intend to exploit thanks to the resources that will be raised through listing the company. As of today, our status as a listed company gives us a further incentive and strengthens our resolve to further promote our values of professional competence and transparency with respect to our shareholders, the customers and all our stakeholders”*.

The Global Offering for Sale and Subscription for a maximum of 5,000,125 ordinary shares of Openjobmetis, excluding the exercise of the Over Allotment Option, successfully concluded on 30 November last, with a request for 12,277,463 shares, equal to about **2.5** times the total number of shares offered, at the offer price of Euro **6.6** per share.

On the basis of the requests made for the Global Offering for Sale and Subscription, 5,750,143 shares were allotted. These shares came from the following sources: (a) 2,900,000 shares were from the share capital increase, (b) 2,100,125 existing shares were put up for sale by selling shareholders and (c) 750,018 shares, corresponding to 15% of the Global Offering for Sale and Subscription, from the exercise - by the Coordinator of the Global Offering for Sale and Subscription, also in the name of and on behalf of the members of the Institutional Placement Syndicate - of the Over Allotment Option granted by Wise for an over allotment within the scope of the Institutional Placement, as described in the Summary Note and Chapter V, Paragraph 5.2.5 of the Securities Note.



Openjobmetis S.p.A. – AGENZIA PER IL LAVORO – Aut. Prot . N. 1111-SG del 26/11/2004
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The overall value of the Global Offering for Sale and Subscription, calculated on the basis of the Offer Price, amounted to Euro **33.0 million**, excluding the over allotment option and including fees and charges related to the transaction. This amount may increase up to Euro **38.0 million** if the Greenshoe Option is fully exercised.

The table below shows the shareholding structure of the Issuer as at the date of the Prospectus and its development if the shares are all placed and the greenshoe option is exercised in full:

Shareholder	No. of shares as at the date of the Securities Note		No. of shares offered in sale	No. of shares from the share capital increase	No. of shares after the global offering		No. of shares subject to the greenshoe option	No. of shares after the global offering and exercise of the greenshoe option	
Wise SGR S.p.A.	7,278,813	67.3%	1,664,220	-	5,614,593	40.9%	750,018	4,864,575	35.5%
Omniafin S.p.A.	2,707,320	25.0%	270,732	-	2,436,588	17.8%	-	2,436,588	17.8%
M.T.I. Investimenti SA	825,867	7.6%	165,173	-	660,694	4.8%	-	660,694	4.8%
Quaestio Capital Management SGR SpA	-	-	-	-	1,234,080	9.0%	-	1,234,080	9.0%
Market	-	-	-	2,900,000	3,766,045	27.5%	-	4,516,063	32.9%
Total	10,812,000	100.0%	2,100,125	2,900,000	13,712,000	100.0%	750,018	13,712,000	100.0%

Equita SIM S.p.A. is the Coordinator of the Global Offering for Sale and Subscription, the Lead Manager for the Public Offering and single Bookrunner of the Institutional Placement. **Equita SIM S.p.A.** is also the Sponsor and Specialist for the listing of the shares on the MTA.

The law firm **Lombardi Molinari Segni** provided support to the Company as legal advisor on Italian law issues while, **Clifford Chance** provided support to EQUITA SIM S.p.A. on aspects of Italian and international law.

The audit company assigned to audit the accounts of Openjobmetis is **KPMG S.p.A.**

Daniela Toscani provided support to Openjobmetis as Financial Advisor.

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Openjobmetis – an overview: Openjobmetis SpA is the private employment agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, with their know-how and unique expertise that has distinguished them for over 14 years. Openjob SpA started its journey in 2001. In July 2003, "Wisequity", a private equity Fund managed by Wise SGR, became a shareholder. In December of the next year, the expansion project was launched and then implemented through a series of acquisitions (Pianeta Lavoro, In Time, QuandoccoRre, JOB). The turning point came on 14 March 2011: through the transaction carried out by Wise Sgr, Omniafin SpA (then called Comarfin SpA) and the Management of Openjob, integration work was started with Metis SpA, a private employment agency founded in 2000 by the company of the Vittorelli Family - Omniafin SpA – and a group of institutional investors. Lastly, in January 2013, Openjobmetis acquired Corium, the first Outplacement firm established in Italy, back in 1986. Openjobmetis SpA relies on a network of 120 branches distributed throughout Italy and it operates through a series of specialised areas: Healthcare, Industrial, I&CT, Horeca, Family Care and Diversity Talent. The range of services is completed by the subsidiary Seltis Srl, specialised in the recruitment and selection of middle/top level employees. Openjobmetis today is positioned among the leading Italian operators in its field, with revenues of approximately EUR 400 million in the year ended 31 December 2014.

Openjobmetis is listed on the screen-based stock exchange (MTA), Star segment of Borsa Italiana.

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